

**COMMITTEE CONSENSUS SCORE**  
**RFP2026-3739**  
**BANKING SERVICES**  
**SELECTION COMMITTEE MEETING DATE: MARCH 17, 2026**  
**SHORTLIST**


SCORING CRITERIA	SCORE	J.P. MORGAN CHASE BANK, N.A.	TD BANK, N.A.
Minimum Qualifications & Financial Strength	0 – 25	24.33	22.56
Experience & References	0 – 15	14.78	10.89
Service Capabilities & Technical Approach	0 – 30	27.56	22.56
Pricing, Fees & Earnings Credit (Total Cost to Board & Clerk)	0 – 20	18.67	13.67
Implementation & Conversion Plan	0 – 10	10.00	6.56
<b>TOTAL POINTS</b>	<b>0 – 100</b>	<b>95.33</b>	<b>76.22</b>

RECOMMENDATION OF SHORTLIST	J.P. MORGAN CHASE BANK, N.A.
	TD BANK, N.A.

*By signing or electronically approving the consensus evaluation sheet, I certify that I have fully complied with the requirements of Section 12.02 of the Martin County Human Resource Manual as well as the requirements of Section 112.313, Fla. Stat. regarding conflict of interest related to this evaluation.*

**Committee Member Signatures**

  
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 Ana Portilla


  
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 Sue Robbins

  
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 Kaleana Williams


  
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 Cheri Vancura

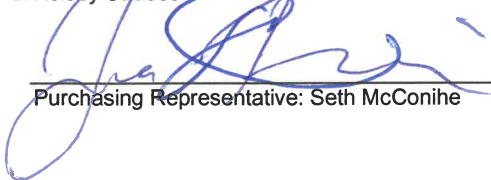
  
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 Matthew Graham

  
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 Jim Travis

  
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 Stephanie Merle

  
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 Kim Levee

  
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 Kelsey Strauss

  
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 Purchasing Representative: Seth McConihe