

RECEIVED
By Donna Gordon at 1:20 pm, May 15, 2023

APPLICATION FOR APPOINTMENT – Martin County Historic
Preservation Board – **Please Print**

Type of Member:

- At-Large
- Realtor
- Demonstrated knowledge specifically related to Martin County History

Check One: Mr. Mrs. Ms. Miss Dr.

Name: KEITH H. MAY

Residence Address: 900 SW BAY POINTE Circle, Palm City, FL 34990

Street/City/Zip
Code

Mailing Address: same as above.
(if different)

Street/City/Zip
Code

Commission District in which you reside: 5^{dg} Staff will complete.

Are you available year round to attend meetings? yes no If no, what months are you available?

Telephone numbers: daytime: 917-250-2975 alternate: 732-284-0860 alternate:
-Area Codes are considered 772 unless you note otherwise.

EMAIL: keithgroup@gmail.com

Have you ever pled guilty or "no contest" to a crime, been convicted of a crime, had adjudication withheld, prosecution deferred, been placed on probation, received a suspended sentence or forfeited bail in connection with any offense (except minor traffic violations)? Please show all convictions, including driving while intoxicated (DUI) convictions. yes no If yes, please provide the following information:

TYPE OF OFFENCES: NONE

DATES:

PLACES (city/state):

SENTENCES OR FINES:

A conviction record does not necessarily disqualify you for consideration. Factors such as age at time of offense, nature of violation, and rehabilitation will be considered. The Martin County Board of County Commissioners retains the right to remove, at will, any appointee to a Board or Committee with or without cause.

EDUCATION/EXPERIENCE: A resume is recommended to be attached containing this and any other information that would be helpful to the Board in evaluating your application. Resume or letter of qualifications attached? yes no

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B.A. MAJOR ANTHROPOLOGY, ARCHAEOLOGY, McGill University

Education: M.B.A., BAONTE INTERNATIONAL UNIVERSITY
DIPLOMA, TRUST INSTITUTE

NATIONAL SCHOOL OF FINANCE, FAIRFIELD, CT

Employment Experience: MONTREAL TRUST - DIRECTOR, PENSION TRUST, STATE STREET BANK, PIP, CLIENT SERVICES, OPERATIONS; CITIBANK, PIA. MASTER TRUST / 401(K) OPS.

Other experience you feel would be helpful to the Board in making this appointment:

SERVED ON NON-PROFIT BOARDS - CPC Conference; APPROP. ROTARY CLUB COMMITTEE OFFICER OF MONMOUTH BOAT CLUB, New Jersey. Participated in discussions relative to club's restoration (historic designated building in Red Bank, NJ)

Community Experience and Affiliations: Bay Pointe Community Dock Ass. Board member.

Past member of Bay Pointe Community's landscaping sub-committee
Contributor to Bay Pointe Beautification Committee.

Other County Boards/Committees/Task Forces on which you have served:

CANNOT CLAIM COUNTY BOARD EXPERIENCE. HOWEVER SERVED AS TRUSTEE FOR PUBLIC FUNDS AT NATIONAL, STATE AND COUNTY LEVELS FOR MANY YEARS.

Do you or any member of your immediate family work for Martin County or hold a position that might conflict with your duties for this Board/Committee/Task Force? If yes, please explain:

NO.

REFERENCES: Please list two references:

Les Hathaway 1st Rear Officer, Monmouth Boat Club
Red Bank, NJ

- Applicants are required by State Law and County Ordinance to file a Financial Disclosure Statement as part of the appointment process.
- Under penalties of perjury, I declare that I have read the foregoing and that the facts stated in it

are true. (Pursuant to Section 92.525 Florida Statutes, falsifying this application is a Third Degree Felony punishable by up to five years imprisonment and up to a \$5,000 fine.)

- Florida law prohibits an advisory board member from doing business with its agency (the County). Section 112.313(3) and (7), Fla Stat.

→ Signature:



Date: *May 6, 2023*

Applications must be filed with Martin County Administration, 2401 SE Monterey Road, Stuart, Florida 34996 **by Friday, May 19, 2023**. All information submitted becomes public record. If you have any questions, please call (772) 221-1352 or send email to dgordon@martin.fl.us.



Keith H. May
President & CEO, Karith Group, LLC

Keith provides senior advisory support to banks, asset managers and capital markets affiliates which service the large, multi-asset class institutional investment industry.

Beginning as a pension fund consultant, he served as Regional Director for Montrusco, directing portfolio management and operations while serving on the Executive Committee of the Pension Conference. He directed NS&T's institutional trust division, serving on the Investment Policy and Asset/ Liability Committees.

At State Street Bank, he directed master trust client services and operations. He established the bank's market leadership in leveraged ESOPs, chairing the ground-breaking 90's Now operations project, and assisting with the bank's expansion into California, Ontario and Quebec.

At Citibank, he directed master trust, global custody as well as defined contribution services, for 401(k) s and global stock purchase/option plans. He served on the bank's acquisition team for expansion into the Midwest, then directing a senior banker coverage team providing credit facilities for capital markets sales and trading, obligation bond, debt issuance and securitization. He later served in similar capacities with investment banks Nomura and Credit Agricole.

Keith founded and operated the annual CIO Forum in North America and Asia. His personal interests led him to actively participate as a Rotary Club appointee, as well as with non-profits connected to the arts, antique restoration, sailing and historical/cultural pursuits.

A Lifetime Associate of the Trust Institute, Keith is a graduate of McGill University holds an MBA from Bronte University, attending the National School of Finance, Omega and London School of Economics.



Monmouth Boat Club • 31 Union St. (PO Box 777) • Red Bank, NJ 07701 • 732-741-9858
www.monmouthboatclub.org

5/8/23

Donna Gordon
Martin County Administrator
2401 SE Monterey Road
Stuart, FL 34996

Dear Ms. Gordon,

I am writing to recommend Keith May for an advisory position on your Historic Preservation committee.

I have known Keith for well over 20 years as a colleague at MBC and have nothing but positive things to say. There is no doubt in my mind that Keith would be an excellent addition to your Commission.

Keith is a gentleman of sound character, being conscientious, creative and has an enthusiastic sense of ambition. Over the course of 20 plus years I have witnessed Keith's adaptability, communications, leadership, and problem-solving abilities.

Keith is missed as an asset on our Board of Governors, his extensive financial expertise and excellent communication skills with elected officials, has helped our Club maintain its status as a designated historical site listed in National and State Historical Registers.

Please do not hesitate on contacting me at 732.673.1460 or leshathaway@outlook.com if you have any further questions.

Regards,

Les Hathaway
1st Rear Commodore
MBC

5/14/23

Donna Gordon
Martin County Administrator
2401 SE Monterey Road
Stuart, FL 34996

Dear Ms. Gordon,

It is my absolute pleasure to recommend Keith May for an advisory position. He would be a great asset and contribution to you committee.

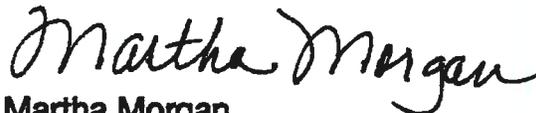
Keith and his wife Karin have been my neighbor for the past 3 years. We worked on the Beautification Committee in our community at Bay Pointe. Keith is a team player, lots of fun and always fosters positive discussion and brings the best out of a situation.

Keith is very interested in historical artifacts, historical preservation of buildings and neighborhoods that embody the lives of those who built, worked and lived in them. He knows that preserving history can be an important part of building a healthy community.

Without a doubt I confidently recommend Keith. He's extremely dedicated and knowledgeable and all-around great person.

Please feel free to contact me if you have any more questions. I'd be happy to expand on my recommendation.

Sincerely,



Martha Morgan
772-485-7956
marthamorgan1@comcast.net