Projections of Florida Population by County, 2025–2050, with Estimates for 2023

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The Bureau of Economic and Business Research (BEBR) at the University of Florida has produced population projections for Florida and its counties since the 1970s. This report presents our 2024 set of projections and describes the methodology used to construct those projections. To account for uncertainty regarding future population growth, we publish three series of projections – low, medium, and high. We recommend using the medium series for most purposes; this series has historically provided the most accurate forecasts for Florida counties. It should be noted that these projections refer solely to the resident population of Florida; they do not include temporary or seasonal residents whose usual place of residence is in another jurisdiction.

State Projections

The starting point for the state-level projections was the decennial census count for April 1, 2020. Projections were made in one-year intervals using a cohort-component methodology in which births, deaths, and migration are projected separately for each age-sex cohort in Florida.

Survival rates were applied by single year of age and sex to project future deaths in the population. These rates were based on Florida Life Tables for 2012–2018, using mortality data published by the Office of Vital Statistics in the Florida Department of Health. We adjusted the survival rates for 2020–2028 to make them consistent with recent mortality trends, and to align the projected deaths with those from the State of Florida's Demographic Estimating Conference (DEC) held November 28, 2023. After 2028, we made small adjustments to the survival rates based on projected changes in survival rates released by the U.S. Census Bureau.

Domestic migration rates by age and sex were based on Public Use Microdata Sample (PUMS) files from the 2011–2019 American Community Survey (ACS) 1-year estimates and 2015–2019 ACS 5-year estimates. We calculated an average of those two sets of migration estimates; projections based on input data from more than one period tend to be more accurate than those based on a single period. By combining 1-year ACS estimates, which are more current, with 5-year ACS estimates, which are more stable, we make use of the different strengths of each type of ACS data.

We applied smoothing techniques to the migration rates by single year of age and sex to adjust for data irregularities caused by small sample sizes. The smoothed in- and out-migration rates were weighted to account for recent changes in Florida's population growth rates. Projections of domestic in-migration were made by applying weighted in-migration rates to the projected population of the United States (minus Florida), using the most recent set of national projections produced by the U.S. Census Bureau. Projections of out-migration were made by applying weighted out-migration rates to the Florida population. In both instances, rates were calculated separately for males and females for each age up to 90 and over.

The distribution of foreign immigrants by age and sex was also based on averages of the patterns observed over the same time periods using the same ACS data sets as for domestic migration. Again, we smoothed the estimates to account for irregularities in the age/sex distribution of immigrants.

Projections were made in one-year intervals, with each projection serving as the base for the following projection. Projected in-migration for each one-year interval was added to the survived Florida population at the end of the interval and projected out-migration was subtracted, giving a projection of the population age one and older.

Births were projected by applying age-specific birth rates (adjusted for child mortality) to the projected female population. These birth rates were based on Florida birth data for 2012–2018 published by the Office of Vital Statistics in the Florida Department of Health. They imply a total fertility rate (TFR) of 1.75 births per woman. These rates were reduced in the short-term projections to make them consistent with recent fertility trends, and to align the projected births with those from the November 28, 2023 DEC. The long-term projections imply about 1.83 births per woman.

The medium projections of total population for 2024–2028 were adjusted to be consistent with the state population forecasts for those years produced by the November 28, 2023 DEC. None of the projections after 2028 had any further controls.

In the addition to the medium series, we also created a low and a high series for Florida. These should not be considered low and high growth scenarios; rather, they represent an indication of the uncertainty surrounding the medium projections. The low and high series were based on analyses of past population forecast errors for Florida. In this publication, we provide projections for 2025, 2030, 2035, 2040, 2045, and 2050. State projections for other years are available by request.

County Projections

The cohort-component model is the most widely used technique to make population projections for larger areas such as states, but it is not necessarily the best way to make projections at the county level. Many counties in Florida have small populations, which make it difficult to produce reliable cohort-component projections by age and sex. Furthermore, county growth patterns can be volatile, and projections based on a single technique using data from a single time period may provide suboptimal results. We believe more useful projections of total population can be made by applying different techniques that incorporate data from different time periods.

For counties, we started with the population estimate constructed by BEBR for April 1, 2023. We made projections for each county using six different techniques in five-year increments. The six techniques were:

1. Linear – the population will change by the same number of persons in each future year as the average annual change during the base period.

2. Exponential – the population will change at the same percentage rate in each future year as the average annual rate during the base period.

3. Share-of-growth – each county's share of state population growth in the future will be the same as its share during the base period.

4. Shift-share – each county's share of the state population will change by the same annual amount in the future as the average annual change during the base period.

5. Constant-share – each county's share of the state population will remain constant at its 2023 level.

6. Constant – each county's population will remain equal to its 2023 estimate.

For the linear technique, we used base periods of ten and twenty years (2013–2023, and 2003–2023) yielding two sets of projections; for the exponential technique, we used a fifteen-year base period (2008-2023) yielding one projection; for the share-of-growth technique, we used base periods of two, ten, and twenty years (2021–2023, 2013–2023, and 2003–2023) yielding three sets of projections; and for the shift-share technique, we used base periods of five and fifteen

years (2018–2023 and 2008–2023) yielding two sets of projections; and. The constant-share and constant techniques were based on data from a single year (2023).

This methodology produced ten different projections for each county for each projection year (2025, 2030, 2035, 2040, 2045, and 2050). From these, we calculated four averages: one using all ten projections (AVE-10), one that excluded the highest and lowest projections (AVE-8), one that excluded the two highest and two lowest projections (AVE-6), and one that excluded the three highest and three lowest projections (AVE-4). Based on the results of previous research, we designated the average that excluded the three highest and three lowest projections (AVE-4) as the default technique for each county. For counties in which AVE-4 did not provide reasonable projections, we selected the technique producing projections that fit most closely with our evaluation criteria. We evaluated the resulting projections by comparing them with historical population trends and with the level of population growth projected for the state.

For 62 counties we selected projections made with AVE-4, the default technique. In the remaining five counties, we selected projections made with an individual technique or calculated a custom average (e.g., an average of two individual techniques). These include Gadsden, Hardee, Lee, Monroe, and Sumter counties.

In counties with large institutional populations – including university students and state and federal prison inmates – we projected the non-institutional population separately from the institutional population. In the present set of projections, such adjustments were made for Alachua, Baker, Bradford, Calhoun, Columbia, DeSoto, Dixie, Franklin, Gadsden, Gilchrist, Glades, Gulf, Hamilton, Hardee, Hendry, Holmes, Jackson, Jefferson, Lafayette, Leon, Liberty, Madison, Okeechobee, Santa Rosa, Sumter, Suwannee, Taylor, Union, Wakulla, Walton, and Washington counties. In all other counties the projections were made for total population.

Range of County Projections

The methodology described above was used to construct the medium series of county projections. This is the series we believe will generally provide the most accurate forecasts of future population change. We also constructed a low and a high series, which provide an indication of the uncertainty surrounding the medium county projections. The low and high series were based on analyses of past population forecast errors for counties in Florida, broken down by population size and growth rate. They indicate the range into which approximately three-quarters of future county populations will fall, if the future distribution of forecast errors is similar to the past distribution.

The range between the low and high projections varies based on three factors: a county's population size in 2023 (less than 30,000; 30,000–199,999; and 200,000 or more), rate of population growth between 2013 and 2023 (less than 7.5%; 7.5–15%; 15–30%; and 30% or more), and the length of the projection horizon. Our studies have found that the distribution of absolute percent errors tends to remain relatively stable over time, leading us to believe that the low and high projections provide a reasonable range of errors for most counties. It must be emphasized, however, that the actual future population of any given county could be below the low projection or above the high projection.

For the medium series of projections, the sum of the county projections equals the state projection for each year (except for slight differences due to rounding). However, for the low and the high series, the sum of the county projections does not equal the state projection. The sum of the low projections for counties is lower than the state's low projection and the sum of the high projections for counties is higher than the state's high projection. This occurs because potential variation around the medium projection is greater for counties than for the state.

Acknowledgement

Projections of Florida Population by County, 2025–2050, with Estimates for 2023

County and State	Estimates April 1, 2023	Projections, April 1					
		2025	2030	2035	2040	2045	2050
ALACHUA	293,040						
Low		282,700	285,300	284,000	280,000	274,800	269,300
Medium		300,800	317,000	329,300	338,400	345,600	352,000
High		318,800	348,700	374,600	396,800	416,500	434,700
BAKER	28,339						
Low		26,900	26,700	26,400	25,800	25,200	24,500
Medium		28,900	30,200	31,300	32,200	32,900	33,600
High		31,000	33,700	36,200	38,500	40,700	42,700
BAY	187,545						
Low		179,600	178,800	176,900	174,100	171,000	167,800
Medium		191,000	198,600	205,100	210,400	215,100	219,400
High		202,500	218,500	233,300	246,700	259,200	270,900
BRADFORD	27,389						
Low		26,000	25,400	24,700	23,900	23,200	22,600
Medium		27,700	28,200	28,600	28,900	29,200	29,500
High		29,300	31,100	32,500	33,900	35,200	36,400
BREVARD	640,773						
Low		618,800	625,100	625,000	619,200	610,400	600,100
Medium		658,300	694,600	724,600	748,300	767,700	784,500
High		697,700	764,100	824,300	877,400	925,100	968,800
BROWARD	1,973,579						
Low		1,906,400	1,899,700	1,876,000	1,842,400	1,806,200	1,771,100
Medium		2,006,700	2,076,200	2,125,800	2,161,100	2,189,300	2,213,800
High		2,107,000	2,252,700	2,375,600	2,479,900	2,572,400	2,656,600
CALHOUN	13,816						
Low		13,000	12,500	12,000	11,500	11,100	10,700
Medium		13,800	13,900	13,900	13,900	13,900	14,000
High		14,700	15,300	15,800	16,300	16,800	17,200
CHARLOTTE	204,126						
Low		198,700	204,200	207,000	207,900	208,000	206,900
Medium		211,300	226,900	240,000	251,300	261,600	270,500
High		224,000	249,600	273,000	294,600	315,300	334,000
CITRUS	162,240						
Low		156,400	157,800	157,300	155,400	152,900	150,400
Medium		166,400	175,400	182,400	187,800	192,300	196,500
High		176,400	192,900	207,500	220,200	231,800	242,700
CLAY	231,042						
Low		224,200	229,100	231,000	229,200	225,900	222,300
Medium		238,500	254,500	267,900	276,900	284,200	290,600
High		252,800	280,000	304,700	324,700	342,400	358,900
COLLIER	399,480						
Low		388,500	398,700	402,000	400,600	396,900	392,200
Medium		413,300	443,000	466,000	484,100	499,300	512,700
High		438,100	487,300	530,100	567,600	601,700	633,200
COLUMBIA	72,191						
Low		69,600	69,000	68,100	67,000	65,800	64,700
Medium		73,300	75,400	77,100	78,600	79,800	80,900
High		76,900	81,800	86,200	90,200	93,700	97,000
DESOTO	34,974						
Low		33,400	32,500	31,600	30,700	29,700	28,900
Medium		35,200	35,500	35,800	36,000	36,100	36,200
High		36,900	38,500	40,000	41,300	42,400	43,400
DIXIE	17,271						
Low		16,500	16,200	15,900	15,500	15,000	14,700
Medium		17,500	18,000	18,400	18,700	18,900	19,200
High		18,600	19,800	20,900	21,900	22,800	23,700

Projections of Florida Population by County, 2025–2050, with Estimates for 2023

County and State	Estimates April 1, 2023	Projections, April 1					
		2025	2030	2035	2040	2045	2050
DUVAL	1,051,278						
Low		1,018,200	1,034,800	1,033,400	1,022,700	1,006,000	987,900
Medium		1,083,200	1,149,800	1,198,100	1,235,900	1,265,400	1,291,400
High		1,148,200	1,264,700	1,362,900	1,449,000	1,524,800	1,594,900
ESCAMBIA	333,452						
Low		322,100	319,900	315,500	310,800	306,100	301,300
Medium		339,100	349,700	357,500	364,600	371,000	376,700
High		356,000	379,400	399,500	418,400	435,900	452,000
FLAGLER	130,756						
Low		126,400	133,000	137,100	138,500	138,100	136,600
Medium		137,400	152,900	166,700	178,100	187,900	196,600
High		148,400	172,700	196,300	217,800	237,700	256,500
FRANKLIN	12,971						
Low		12,300	12,300	12,100	11,800	11,400	11,000
Medium		13,300	14,100	14,700	15,200	15,500	15,900
High		14,400	16,000	17,400	18,600	19,700	20,700
GADSDEN	44,421						
Low		42,300	40,800	39,400	38,100	37,000	35,900
Medium		44,500	44,600	44,700	44,700	44,800	44,800
High		46,700	48,400	49,900	51,300	52,600	53,800
GILCHRIST	19,123						
Low		18,200	18,200	18,100	17,700	17,400	17,000
Medium		19,600	20,600	21,400	22,100	22,700	23,300
High		21,000	23,000	24,800	26,500	28,100	29,600
GLADES	12,591						
Low		11,900	11,600	11,300	10,900	10,500	10,100
Medium		12,700	12,900	13,000	13,100	13,200	13,200
High		13,500	14,200	14,800	15,400	15,900	16,400
GULF	16,323						
Low		15,400	15,200	14,900	14,500	14,000	13,500
Medium		16,700	17,500	18,100	18,600	19,100	19,500
High		18,000	19,800	21,300	22,800	24,100	25,400
HAMILTON	13,671						
Low		13,000	12,600	12,100	11,700	11,400	11,000
Medium		13,800	14,000	14,100	14,200	14,300	14,400
High		14,600	15,400	16,000	16,600	17,200	17,800
HARDEE	25,645						
Low		24,100	23,200	22,200	21,400	20,600	19,800
Medium		25,700	25,700	25,800	25,800	25,900	25,900
High		27,200	28,300	29,300	30,300	31,200	32,000
HENDRY	40,895						
Low		39,000	38,300	37,500	36,400	35,400	34,400
Medium		41,500	42,600	43,400	44,000	44,500	45,000
High		43,900	46,900	49,400	51,600	53,600	55,500
HERNANDO	204,265						
Low		197,700	200,700	201,300	199,700	196,500	193,000
Medium		210,300	223,000	233,400	241,300	247,100	252,200
High		222,900	245,300	265,500	282,900	297,800	311,500
HIGHLANDS	104,385						
Low		100,400	99,100	97,300	95,500	93,600	91,900
Medium		105,700	108,300	110,300	112,000	113,500	114,900
High		111,000	117,500	123,300	128,500	133,300	137,900
HILLSBOROUGH	1,541,531						
Low		1,498,300	1,536,100	1,548,400	1,540,000	1,522,300	1,502,000
Medium		1,593,900	1,706,800	1,795,300	1,861,000	1,914,900	1,963,400
High		1,689,600	1,877,400	2,042,200	2,182,100	2,307,400	2,424,800

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County and State	Estimates April 1, 2023	Projections, April 1					
		2025	2030	2035	2040	2045	2050
HOLMES	19,910						
Low		18,800	18,100	17,400	16,700	16,100	15,600
Medium		20,000	20,100	20,200	20,200	20,300	20,300
High		21,200	22,100	22,900	23,700	24,400	25,100
INDIAN RIVER	167,781						
Low		161,000	163,200	162,700	159,800	156,100	152,200
Medium		173,100	184,400	193,100	199,200	204,100	208,400
High		185,200	205,600	223,500	238,500	252,000	264,700
JACKSON	48,982						
Low		46,800	45,600	44,300	43,100	42,000	41,000
Medium		49,300	49,800	50,300	50,600	50,900	51,200
High		51,700	54,100	56,200	58,100	59,800	61,400
JEFFERSON	15,402						
Low		14,700	14,400	14,100	13,700	13,300	13,000
Medium		15,600	16,000	16,300	16,600	16,800	17,000
High		16,500	17,600	18,500	19,400	20,200	21,000
LAFAYETTE	8,074						
Low		7,700	7,600	7,400	7,200	7,000	6,800
Medium		8,200	8,400	8,600	8,700	8,800	8,900
High		8,700	9,300	9,800	10,200	10,600	11,000
LAKE	414,749						
Low		404,400	423,500	432,700	434,700	433,200	430,100
Medium		434,900	478,500	513,600	541,700	566,300	589,200
High		465,300	533,500	594,500	648,700	699,300	748,300
LEE	800,989						
Low		785,700	817,600	831,800	833,100	828,700	822,400
Medium		835,900	908,500	964,400	1,006,700	1,042,400	1,075,100
High		886,000	999,300	1,097,000	1,180,400	1,256,200	1,327,700
LEON	301,724						
Low		291,300	290,200	287,800	283,700	279,100	274,600
Medium		306,600	317,200	326,100	332,700	338,300	343,300
High		322,000	344,100	364,400	381,800	397,400	412,000
LEVY	45,283						
Low		43,500	43,500	43,200	42,500	41,800	41,000
Medium		46,200	48,300	50,000	51,400	52,500	53,600
High		49,000	53,200	56,900	60,200	63,300	66,100
LIBERTY	7,977						
Low		7,500	7,300	7,000	6,800	6,600	6,300
Medium		8,000	8,100	8,200	8,200	8,300	8,300
High		8,500	8,900	9,300	9,600	9,900	10,200
MADISON	18,698						
Low		17,600	16,900	16,300	15,600	15,100	14,500
Medium		18,700	18,800	18,900	18,900	18,900	19,000
High		19,900	20,700	21,500	22,200	22,800	23,400
MANATEE	439,566						
Low		427,300	445,200	455,000	455,900	453,000	448,600
Medium		459,500	503,100	540,100	568,100	592,200	614,600
High		491,600	561,000	625,100	680,300	731,300	780,500
MARION	403,966						
Low		392,100	401,800	406,300	406,800	405,600	402,800
Medium		417,100	446,400	471,100	491,700	510,200	526,500
High		442,100	491,000	535,900	576,500	614,800	650,300
MARTIN	162,847						
Low		155,800	154,900	153,000	150,000	146,800	143,700
Medium		165,700	172,100	177,400	181,300	184,700	187,800
High		175,700	189,300	201,700	212,600	222,500	232,000

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County and State	Estimates April 1, 2023	Projections, April 1					
		2025	2030	2035	2040	2045	2050
MIAMI-DADE	2,768,954						
Low		2,673,300	2,663,100	2,630,800	2,587,800	2,543,600	2,501,800
Medium		2,814,000	2,910,500	2,981,000	3,035,500	3,083,200	3,127,200
High		2,954,700	3,157,900	3,331,300	3,483,200	3,622,700	3,752,700
MONROE	84,511						
Low		80,300	78,400	76,000	73,300	70,700	68,100
Medium		85,400	87,100	88,100	88,600	88,900	89,000
High		90,600	95,800	100,200	103,900	107,100	110,000
NASSAU	100,763						
Low		97,300	101,400	103,400	103,800	102,800	101,300
Medium		105,700	116,600	125,700	133,500	139,900	145,800
High		114,200	131,700	148,000	163,200	177,000	190,200
OKALOOSA	219,260						
Low		211,400	212,900	211,500	208,500	204,700	200,600
Medium		224,900	236,500	245,200	251,900	257,500	262,200
High		238,400	260,200	278,900	295,400	310,300	323,800
OKEECHOBEE	39,591						
Low		37,800	36,600	35,500	34,500	33,500	32,600
Medium		39,800	40,000	40,300	40,500	40,600	40,800
High		41,800	43,400	45,000	46,400	47,700	48,900
ORANGE	1,492,951						
Low		1,454,400	1,497,700	1,513,900	1,510,700	1,496,500	1,479,200
Medium		1,547,200	1,664,100	1,755,300	1,825,600	1,882,400	1,933,600
High		1,640,000	1,830,500	1,996,600	2,140,500	2,268,300	2,388,000
OSCEOLA	439,225						
Low		436,200	470,500	490,600	500,600	505,200	507,300
Medium		469,000	531,600	582,300	623,800	660,500	695,000
High		501,900	592,800	674,000	747,000	815,700	882,600
PALM BEACH	1,532,718						
Low		1,489,100	1,503,700	1,500,300	1,485,500	1,463,900	1,440,800
Medium		1,567,500	1,643,400	1,700,000	1,742,500	1,774,400	1,801,100
High		1,645,800	1,783,100	1,899,800	1,999,500	2,084,900	2,161,300
PASCO	610,743						
Low		598,400	624,100	640,000	644,400	644,100	642,200
Medium		636,600	693,400	742,100	778,700	810,200	839,500
High		674,800	762,800	844,100	913,000	976,300	1,036,700
PINELLAS	974,689						
Low		943,000	926,100	909,600	893,000	877,200	862,600
Medium		982,200	995,900	1,007,800	1,017,600	1,025,900	1,033,000
High		1,021,500	1,065,600	1,106,100	1,142,300	1,174,700	1,203,500
POLK	797,616						
Low		782,400	817,400	838,800	845,700	846,100	844,100
Medium		832,400	908,200	972,600	1,022,000	1,064,300	1,103,400
High		882,300	999,000	1,106,300	1,198,400	1,282,500	1,362,700
PUTNAM	75,906						
Low		72,600	71,000	69,000	66,900	65,100	63,500
Medium		76,400	77,600	78,100	78,500	79,000	79,400
High		80,300	84,200	87,300	90,100	92,800	95,300
ST. JOHNS	315,317						
Low		313,800	341,200	359,500	368,300	372,800	375,100
Medium		337,400	385,500	426,700	459,000	487,300	513,900
High		361,000	429,800	493,900	549,600	601,800	652,600
ST. LUCIE	368,628						
Low		362,300	381,600	394,000	400,600	404,500	406,000
Medium		385,400	423,900	456,800	484,200	508,800	530,700
High		408,600	466,300	519,600	567,700	613,100	655,400

Projections of Florida Population by County, 2025–2050, with Estimates for 2023

County and State	Estimates April 1, 2023	Projections, April 1					
		2025	2030	2035	2040	2045	2050
SANTA ROSA	202,772						
Low		198,900	207,800	212,100	213,400	213,300	212,700
Medium		211,600	230,900	245,900	257,900	268,300	278,000
High		224,300	254,000	279,700	302,400	323,400	343,400
SARASOTA	464,223						
Low		450,200	459,100	462,400	462,000	457,700	452,300
Medium		479,000	510,100	536,100	558,300	575,700	591,200
High		507,700	561,100	609,900	654,600	693,700	730,200
SEMINOLE	486,839						
Low		472,500	475,900	474,000	468,600	462,100	455,200
Medium		497,400	520,200	537,200	549,700	560,100	569,000
High		522,300	564,400	600,300	630,800	658,200	682,800
SUMTER	155,318						
Low		153,200	165,900	173,400	176,800	178,000	178,000
Medium		166,500	190,700	210,900	227,400	242,200	256,100
High		179,800	215,500	248,300	278,000	306,300	334,100
SUWANNEE	45,448						
Low		43,900	43,600	43,000	42,200	41,500	40,800
Medium		46,200	47,600	48,700	49,500	50,300	51,000
High		48,500	51,700	54,400	56,800	59,000	61,200
TAYLOR	21,686						
Low		20,600	20,000	19,500	18,900	18,300	17,800
Medium		21,900	22,300	22,600	22,800	23,100	23,300
High		23,200	24,500	25,700	26,800	27,800	28,700
UNION	16,137						
Low		15,300	15,000	14,700	14,300	13,800	13,400
Medium		16,400	17,000	17,400	17,800	18,100	18,400
High		17,600	18,900	20,200	21,300	22,300	23,300
VOLUSIA	583,505						
Low		563,000	567,800	566,800	561,500	553,100	543,100
Medium		598,900	630,900	657,200	678,600	695,700	709,900
High		634,900	694,000	747,600	795,600	838,300	876,700
WAKULLA	36,168						
Low		34,800	35,300	35,500	35,200	34,800	34,200
Medium		37,400	39,900	42,100	43,900	45,500	46,900
High		40,000	44,500	48,700	52,500	56,200	59,500
WALTON	83,342						
Low		81,200	85,700	87,800	88,200	87,700	86,700
Medium		88,300	98,500	106,700	113,400	119,300	124,800
High		95,300	111,300	125,600	138,600	150,900	162,900
WASHINGTON	25,497						
Low		24,300	23,900	23,400	22,800	22,200	21,600
Medium		25,900	26,500	27,100	27,600	27,900	28,300
High		27,400	29,200	30,800	32,300	33,700	34,900
FLORIDA	22,634,867						
Low		22,826,400	23,710,600	24,266,100	24,547,500	24,668,400	24,697,200
Medium		23,292,200	24,698,500	25,815,000	26,682,000	27,409,400	28,065,000
High		23,758,000	25,686,500	27,363,900	28,816,600	30,150,300	31,432,800