

Title: SHIP Annual Report

Report Status: Unsubmitted
 w/Extension

Martin County FY 2016/2017 Closeout

Form 1

SHIP Distribution Summary

Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
2	Purchase Assistance without rehab	\$168,257.13	4				
3	Owner Occupied / Rehabilitation	\$544,281.46	15				
3	Sewer and Drinking Water Hookup	\$34,593.61	3				
6	Emergency Repair	\$150,111.00	9				

Homeownership Totals: \$897,243.20 31

Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
13	Rental Assistance/Eviction Prevention	\$133,871.95	91				

Rental Totals: \$133,871.95 91

Subtotals: \$1,031,115.15 122

Additional Use of Funds

Use	Expended
Administrative	\$29,007.28
Homeownership Counseling	\$3,000.00
Admin From Program Income	\$4,272.52
Admin From Disaster Funds	

Totals: \$1,067,394.95 122 \$0.00 \$0.00

Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$973,831.00
Program Income (Interest)	\$9,809.26
Program Income (Payments)	\$85,450.33
Recaptured Funds	\$.00
Disaster Funds	
Other Funds	
Carryover funds from previous year	-\$5,958.73
Total:	\$1,063,131.86

* Carry Forward to Next Year: **-\$4,263.09**

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

Form 2

Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
ELI	316	361	510	667	824
VLI	527	565	677	783	873
LOW	843	903	1,083	1,252	1,397
MOD	1,266	1,356	1,626	1,879	2,097
Up to 140%	1,477	1,582	1,897	2,192	2,446

Recap of Funding Sources for Units Produced ("Leveraging")

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$1,031,115.15	100.00%
Public Moneys Expended		.00%
Private Funds Expended		.00%
Owner Contribution		.00%
Total Value of All Units	\$1,031,115.15	100.00%

SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$900,243.20	\$967,872.27	93.01%	65%
Construction / Rehabilitation	\$728,986.07	\$964,872.27	75.55%	75%

Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	Total Available Funds % *
Extremely Low	\$103,965.64	9.78%
Very Low	\$218,697.12	20.57%
Low	\$388,114.83	36.51%
Moderate	\$320,337.56	30.13%
Over 120%-140%		.00%
Totals: \$1,031,115.15		96.99%

Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low	\$37,626.50	2	\$66,339.14	33	\$103,965.64	35
Very Low	\$97,685.50	3	\$121,011.62	27	\$218,697.12	30
Low	\$284,896.03	7	\$103,218.80	41	\$388,114.83	48
Moderate	\$299,937.56	8	\$20,400.00	1	\$320,337.56	9
Over 120%-140%		0		0	\$0.00	0
Totals: \$720,145.59		20	\$310,969.56	102	\$1,031,115.15	122

Form 3

Number of Households/Units Produced

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Over 140%	Total
Purchase Assistance without rehab	Unincorporated			2			2
Purchase Assistance without rehab	Stuart				1		1
Purchase Assistance without rehab	Indiantown			1			1
Owner Occupied / Rehabilitation	Stuart	1			4		5
Emergency Repair	Stuart	1	1		1		3
Owner Occupied / Rehabilitation	Unincorporated		3	4	3		10
Emergency Repair	Unincorporated	1	4	1			6
Rental Assistance / Eviction Prevention	Stuart	10	9	11			30
Rental Assistance / Eviction Prevention	Unincorporated	18	10	27			55
Rental Assistance / Eviction Prevention	Indiantown	3	2	1			6
Sewer and Drinking Water Hookup	Stuart		1				1

Sewer and Drinking Water Hookup	Unincorporated	1		1			2
Totals:		35	30	48	9		122

Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Purchase Assistance without rehab	Unincorporated	1	1			2
Purchase Assistance without rehab	Stuart				1	1
Purchase Assistance without rehab	Indiantown		1			1
Owner Occupied / Rehabilitation	Stuart		1	2	2	5
Emergency Repair	Stuart			1	2	3
Owner Occupied / Rehabilitation	Unincorporated		2	2	6	10
Emergency Repair	Unincorporated			2	4	6
Rental Assistance / Eviction Prevention	Stuart	2	14	11	3	30
Rental Assistance / Eviction Prevention	Unincorporated	3	20	25	7	55
Rental Assistance / Eviction Prevention	Indiantown	2	1	1	2	6
Sewer and Drinking Water Hookup	Stuart				1	1
Sewer and Drinking Water Hookup	Unincorporated			1	1	2
Totals:		8	40	45	29	122

Family Size

Description	List Unincorporated and Each Municipality	1 Person	2- 4 People	5 + People	Total
Purchase Assistance without rehab	Unincorporated	1	1		2
Purchase Assistance without rehab	Stuart		1		1
Purchase Assistance without rehab	Indiantown		1		1
Owner Occupied / Rehabilitation	Stuart	1	4		5
Emergency Repair	Stuart	1	2		3
Owner Occupied / Rehabilitation	Unincorporated	3	5	2	10
Emergency Repair	Unincorporated	5	1		6
Rental Assistance / Eviction Prevention	Stuart	9	16	5	30

Rental Assistance / Eviction Prevention	Unincorporated	15	36	4	55
Rental Assistance / Eviction Prevention	Indiantown	2	4		6
Sewer and Drinking Water Hookup	Stuart	1			1
Sewer and Drinking Water Hookup	Unincorporated		1	1	2
Totals:		38	72	12	122

Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
Purchase Assistance without rehab	Unincorporated	1		1				2
Purchase Assistance without rehab	Stuart	1						1
Purchase Assistance without rehab	Indiantown			1				1
Owner Occupied / Rehabilitation	Stuart	2	3					5
Emergency Repair	Stuart	2	1					3
Owner Occupied / Rehabilitation	Unincorporated	8	2					10
Emergency Repair	Unincorporated	4	2					6
Rental Assistance / Eviction Prevention	Stuart	12	16	2				30
Rental Assistance / Eviction Prevention	Unincorporated	34	15	4		1	1	55
Rental Assistance / Eviction Prevention	Indiantown	1	3	2				6
Sewer and Drinking Water Hookup	Stuart	1						1
Sewer and Drinking Water Hookup	Unincorporated	1		1				2
Totals:		67	42	11		1	1	122

Demographics (Any Member of Household)

Description	List Unincorporated and Each Municipality	Farm Worker	Home-less	Elderly	Total
Purchase Assistance without rehab	Unincorporated				0
Purchase Assistance without rehab	Stuart			1	1
Purchase Assistance without rehab	Indiantown				0
Owner Occupied / Rehabilitation	Stuart			2	2

Emergency Repair	Stuart			2	2
Owner Occupied / Rehabilitation	Unincorporated			6	6
Emergency Repair	Unincorporated			4	4
Rental Assistance / Eviction Prevention	Stuart		1	3	4
Rental Assistance / Eviction Prevention	Unincorporated			5	5
Rental Assistance / Eviction Prevention	Indiantown			2	2
Sewer and Drinking Water Hookup	Stuart			1	1
Sewer and Drinking Water Hookup	Unincorporated			1	1
Totals:				1	27
				28	

Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

Description	Special Target Group	Expended Funds	Total # of Expended Units
Purchase Assistance without rehab	Building Trades	30,295.00	1
Purchase Assistance without rehab	Nurse/Healthcare	56,139.00	2
Purchase Assistance without rehab	Building Trades	39,794.00	1

Form 4

Status of Incentive Strategies

Incentive	Description (If Other)	Category	Status	Year Adopted (or N/A)
Expedited permitting	Resolution 14-4.8 adopted April 1, 2014 approved the adoption of the 2014-2017 LHAP	Required	Implemented, in LHAP	2014
Ongoing review process	Resolution 14-4.8 adopted April 1, 2014 approved the adoption of the 2014-2017 LHAP	Required	Implemented, in LHAP	2014

Support Services

The Martin County Housing Program under the Martin County Health and Human Services Programs and services are strategically grouped together to best meet the needs of the residents of Martin County, particularly the most vulnerable populations. In 2009, the Martin County Board of County Commissioners adopted ten strategic priorities, including a goal to facilitate a safety net for the County's most vulnerable children and families. In many cases, individuals and families that apply for SHIP or other housing programs that are unable to meet the eligibility criteria can be referred to other programs and revenue streams to assist in short and long term housing needs. In addition to meeting housing needs, assistance with utilities, transportation and health care are some of the corresponding services that can be provided. Martin County Health and Human Services Division has established an information line to address affordable housing questions. This number and website are promoted for the use by the public to get the most current available information.

Other Accomplishments

Martin County has also recently received an award of \$750,000.00 in Community Development Block Grant Program Funds. These funds will be used to assist low to moderate income families for Rehabilitation and/or Demo/Replacement of owner occupied single family homes. SHIP and HOME funds will be leverage with this grant.

Availability for Public Inspection and Comments

The public was made aware of the Annual Reports by means of an advertisement in the Stuart News. The reports were placed on the County's website for public inspection. The reports were also available for viewing at the housing office in the Martin County Community Services Building. Finally, the public was afforded the opportunity to comment on the Annual Reports at the meeting of the Board of County Commissioners.

Life-to-Date Homeownership Default and Foreclosure

Total SHIP Purchase Assistance Loans:	64
Mortgage Foreclosures	
A. Very low income households in foreclosure:	0
B. Low income households in foreclosure:	3
C. Moderate households in foreclosure:	0
Foreclosed Loans Life-to-date:	3
SHIP Program Foreclosure Percentage Rate Life to Date:	4.69

Mortgage Defaults

A. Very low income households in default:	0
B. Low income households in default:	4
C. Moderate households in default:	0
Defaulted Loans Life-to-date:	4
SHIP Program Default Percentage Rate Life to Date:	6.25

Strategies and Production Costs

Strategy	Average Cost
Emergency Repair	\$16,679.00
Owner Occupied/Rehabilitation	\$36,285.43

Purchase Assistance without rehab	\$42,064.28
Rental Assistance/Eviction Prevention	\$1,471.12
Sewer and Drinking Water Hookup	\$11,531.20

Expended Funds

Total Unit Count: **122**

Total Expended Amount: **\$1,031,115.00**

Strategy	Full Name	Address	City	Zip Code	Expended Funds	FY if Unit Already Counted
Purchase Assistance without rehab	Travis Bellas	4486 SE Village Road	Stuart	34997	\$35,712.13	
Purchase Assistance without rehab	Tim Wartena	1900 SW Kanner Hwy 4-101	Stuart	34994	\$30,295.00	
Purchase Assistance without rehab	Alfredo Cornejo	14900 SW Carter Lane	Indiantown	34956	\$50,410.00	
Purchase Assistance without rehab	Tina Quintero	5239 SE Ebbtide Ave.	Stuart	34997	\$51,840.00	
Owner Occupied/Rehabilitation	Tamiko Thompson	908 SE 13th Street	Stuart	34994	\$40,819.50	
Owner Occupied/Rehabilitation	Lawrence Elliott	1900 S. Kanner Hwy B103	Stuart	34994	\$25,326.50	
Emergency Repair	Jeanne Terry	863 SE 13th Street	Stuart	34994	\$20,350.00	
Owner Occupied/Rehabilitation	Isaiah Workman	805 SE Madison Ave.	Stuart	34996	\$40,886.56	
Emergency Repair	John Seeman	506 NW North River Drive	Stuart	34994	\$19,692.00	
Owner Occupied/Rehabilitation	Joseph Repko	2258 NE 16th Ct	Jensen Beach	34957	\$30,812.50	
Emergency Repair	Beverly Pickering	3009 SE Briarwood	Stuart	34997	\$19,345.00	
Emergency Repair	Annamarie Purshock	2467 SE Monroe Street	Stuart	34997	\$20,757.00	
Owner Occupied/Rehabilitation	Ileen Sheehan	797 NE Maranta Terrace	Jensen Beach	34958	\$40,907.50	
Owner Occupied/Rehabilitation	Ronda Olson	2929 SE Ocean Blvd n6	Stuart	34994	\$40,760.50	
Emergency Repair	Leroy Newton	543 Cortez Ave.,	Stuart	34994	\$20,400.00	
Emergency Repair	Judith Young	6531 SE Federal Hwy	Stuart	34997	\$8,650.00	

Owner Occupied/Rehabilitation	Mary Jones	5669 SE 44th Ave	Stuart	34997	\$33,671.50	
Emergency Repair	Frances Hope	2606 NE Hickory Ave	Jensen Beach	34957	\$19,985.00	
Owner Occupied/Rehabilitation	Dale Garrison	5175 SE Channel Drive	Stuart	34997	\$20,925.00	
Rental Assistance/Eviction Prevention	Stacey Anderson	712 NW Ford Road	Stuart	34994	\$2,750.00	
Rental Assistance/Eviction Prevention	Tracey Anderson	3449 SE Cohia Way	Stuart	34997	\$932.00	
Rental Assistance/Eviction Prevention	Rebecca Edmonson	1041 SE Monterey Road	Stuart	34994	\$136.00	
Rental Assistance/Eviction Prevention	Donna Ash	5545 SE 45th Ave.	Stuart	34997	\$750.00	
Rental Assistance/Eviction Prevention	Barbara Barber	2972 NE Savannah Road	Jensen Beach	34957	\$1,650.02	
Rental Assistance/Eviction Prevention	Chakeela Bethel	3464 SE Cobia Way	Stuart	34997	\$819.00	
Rental Assistance/Eviction Prevention	Kenneth Edyvean	1657 Crossing Circle	Palm City	34990	\$3,900.00	
Rental Assistance/Eviction Prevention	Chrisopher Brehm	2455 SE Dixie Hwy	Jensen Beach	34957	\$1,350.00	
Rental Assistance/Eviction Prevention	Jullian Feldman	216 SE St. Lucie Blvd	Stuart	34996	\$694.00	
Rental Assistance/Eviction Prevention	Lashondria Ferguson	3700 SE Gatehouse Circle	Stuart	34994	\$750.00	
Rental Assistance/Eviction Prevention	Jamie Cartwright	7850 SE Eagle Ave	Hobe Sound	33455	\$3,186.00	
Rental Assistance/Eviction Prevention	Melissa Castro	11500 SW Kanner Hwy	Indiantown	34956	\$770.00	
Rental Assistance/Eviction Prevention	Sharon Charles	3511 NW Treasure Coast	Jensen Beach	34957	\$1,374.00	
Rental Assistance/Eviction Prevention	Christie Fay	5641 SE 44th Ave	Stuart	34997	\$599.00	
Rental Assistance/Eviction Prevention	Brittany Clancy	326 MLK Blvd	Stuart	34994	\$1,300.00	

Rental Assistance/Eviction Prevention	Diane Clark	2302 Tropical Way	Jensen Beach	34957	\$350.00	
Rental Assistance/Eviction Prevention	Carolyn Clutter	6548 SW Two Wood Way	Indiantown	34956	\$528.95	
Rental Assistance/Eviction Prevention	Holly Coleman	516A NW North River Drive	Stuart	34994	\$2,000.00	
Rental Assistance/Eviction Prevention	William Coyle	1168 SW 33rd Street	Palm City	34990	\$400.00	
Rental Assistance/Eviction Prevention	Latoya Davis	3418 SE Cohia way	Stuart	34997	\$1,202.70	
Rental Assistance/Eviction Prevention	Jakia Dawson	14616 SW 175th Court	Indiantown	34956	\$234.00	
Rental Assistance/Eviction Prevention	Sandrea DeAllie	3660 SE Gatehouse Circle	Stuart	34994	\$1,903.00	
Rental Assistance/Eviction Prevention	Iris Diaz	3620 SE Gatehouse Circle	Stuart	34994	\$1,144.00	
Rental Assistance/Eviction Prevention	Sundrena Dowling	333 SE Martin Ave	Stuart	34996	\$1,500.00	
Rental Assistance/Eviction Prevention	Ruby Duffy	939 SE Bahama Ave	Stuart	34994	\$1,595.00	
Rental Assistance/Eviction Prevention	Kyle Durham	630 SE Prescott Place	Stuart	34994	\$1,608.51	
Rental Assistance/Eviction Prevention	Brittany Flint	5034 SE Grouper Ave	Stuart	34994	\$900.00	
Rental Assistance/Eviction Prevention	Calene Gabriel	829 NW 10th Terrace	Stuart	34994	\$2,787.00	
Rental Assistance/Eviction Prevention	Tamara Gaskin	505 SE Lake Street	Stuart	34994	\$1,999.00	
Rental Assistance/Eviction Prevention	Hidy Gonzales	7550 SW Herrington Lane	Stuart	34997	\$1,250.00	
Rental Assistance/Eviction Prevention	Clifford Grinds	829 SE Tarpon Ave	Stuart	34994	\$1,800.00	
Rental Assistance/Eviction Prevention	Fernando Gutierrez	4329 SE Hamilton Lane	Stuart	34997	\$1,725.00	
Rental Assistance/Eviction Prevention	Tawana Hawkins	920 SE East Ave.	Stuart	34994	\$2,250.00	

Rental Assistance/Eviction Prevention	Joan Holmes	1225 NW 21st Street	Stuart	34994	\$1,050.00	
Rental Assistance/Eviction Prevention	Donna Hopkins	8188 SE Swan Ave	Hobe Sound	33455	\$2,877.00	
Rental Assistance/Eviction Prevention	Tammy Ingram	4606 SE Binnacle Way	Stuart	34997	\$925.00	
Rental Assistance/Eviction Prevention	Tami Ivory	709 SE Bahama Ave	Stuart	34994	\$474.00	
Rental Assistance/Eviction Prevention	Samantha Jackson	5163 SE Primrose Way	Stuart	34997	\$2,997.00	
Rental Assistance/Eviction Prevention	Dania Jarski	9265 SW Michelle Drive	Stuart	34997	\$515.00	
Rental Assistance/Eviction Prevention	Albert Johnson	2743 SE Indian Street	Stuart	34997	\$2,650.00	
Rental Assistance/Eviction Prevention	Jordon Johnson	828 SE Nassau Ave	Stuart	34994	\$1,200.00	
Rental Assistance/Eviction Prevention	Monica Joseph	3459 SW Cornell Ave	Palm City	34990	\$2,476.00	
Rental Assistance/Eviction Prevention	Andres Juan	3479 SE Cohia Way	Stuart	34997	\$806.00	
Rental Assistance/Eviction Prevention	Caitlin Kelly	5873 SE 47th Ave	Stuart	34997	\$1,850.00	
Rental Assistance/Eviction Prevention	Carol King-Conner	32 Cayuga Terrace	Stuart	34997	\$1,665.55	
Rental Assistance/Eviction Prevention	Judith Krim	1021 SE Monterey Road	Stuart	34994	\$2,533.00	
Rental Assistance/Eviction Prevention	Karla Parra-Landa	2669 SE Amherst Street	Stuart	34997	\$1,275.00	
Rental Assistance/Eviction Prevention	Omaira Laporte	1011 SE Bahama Ave	Stuart	34994	\$1,100.00	
Rental Assistance/Eviction Prevention	Heather Lawson	5091 SE Primrose Way	Stuart	34997	\$2,144.00	
Rental Assistance/Eviction Prevention	Kellie Lux	544 SW 35th Street	Palm City	34990	\$1,400.00	
Rental Assistance/Eviction Prevention	Elizabeth Mahoney	5545 S Kanner Hwy	Stuart	34997	\$495.00	

Rental Assistance/Eviction Prevention	Marguerite Marino	2850 NE Indian River Drive	Jensen Beach	34957	\$625.00	
Rental Assistance/Eviction Prevention	Amalia Martinez	14550 SW Esperanza Court	Indiantown	34956	\$1,232.00	
Rental Assistance/Eviction Prevention	Alvin Matthias	14517 SW Tumaini Court	Indiantown	34956	\$1,250.00	
Rental Assistance/Eviction Prevention	Antoinette McFadden	920 SE East Ave.	Stuart	34994	\$1,850.00	
Rental Assistance/Eviction Prevention	Lorna McKnight	3520 NW Treasure Coast Drive	Jensen Beach	34957	\$748.00	
Rental Assistance/Eviction Prevention	Jeana Medford	1214 SE Astorwood Place	Stuart	34994	\$925.00	
Rental Assistance/Eviction Prevention	Cherie Michelkamp	5545 S. Kanner Hwy	Stuart	34997	\$495.00	
Rental Assistance/Eviction Prevention	James Mincey	4414 SW Ranchwood Street	Palm City	34990	\$2,120.00	
Rental Assistance/Eviction Prevention	Chianti Morris	3459 SW Cornell Ave	Palm City	34990	\$1,944.00	
Rental Assistance/Eviction Prevention	Kimberly Muniz	328 SE MLK Blvd	Stuart	34994	\$395.00	
Rental Assistance/Eviction Prevention	Barry Oberly	4985 SW Honey Terrace	Palm City	34990	\$2,796.00	
Rental Assistance/Eviction Prevention	Kiera Parker	941 SE Bahama Ave	Stuart	34994	\$1,926.00	
Rental Assistance/Eviction Prevention	Cassie Pasqualini	240 SE St. Lucie Blvd	Stuart	34996	\$577.00	
Rental Assistance/Eviction Prevention	Patricia Pitman	SE Cleckley Way	Stuart	34953	\$1,227.00	
Rental Assistance/Eviction Prevention	Bryan Regan	3364 SE Jefferson Street	Stuart	34997	\$1,990.00	
Rental Assistance/Eviction Prevention	Leeona Reid	4486 SE Cleckley Way	Stuart	34997	\$2,040.00	
Rental Assistance/Eviction Prevention	Natalie Rogers	1200 SE Parkview Place	Stuart	34997	\$4,500.00	
Rental Assistance/Eviction Prevention	Corine Rush	2920 SE Iris Street	Stuart	34997	\$3,483.00	

Rental Assistance/Eviction Prevention	Julie Ryan	8637 SE Lyons Street	Hobe Sound	33455	\$1,950.00	
Rental Assistance/Eviction Prevention	Janina Schmidt	8626 Psyche Street	Hobe Sound	33455	\$700.00	
Rental Assistance/Eviction Prevention	Donald Schnieders	3142 SE Hawthorn Street	Stuart	34997	\$2,250.00	
Rental Assistance/Eviction Prevention	Dorothy Schreiber	4494 SE Cleckley Way	Stuart	34997	\$800.00	
Rental Assistance/Eviction Prevention	Amie Scott	3822 SW Coquina Cove Way	Palm City	34990	\$2,990.00	
Rental Assistance/Eviction Prevention	Barry Smith	2995 SE Aster Lane	Stuart	34994	\$960.00	
Rental Assistance/Eviction Prevention	Brenda Smith	819 Tarpon Ave	Stuart	34994	\$2,031.00	
Rental Assistance/Eviction Prevention	Larry Smith	7615 SE Gaines Ave	Stuart	34997	\$1,230.00	
Rental Assistance/Eviction Prevention	Lara Smolinski	3481 SE Cobia Way	Stuart	34997	\$455.00	
Rental Assistance/Eviction Prevention	Scarlett Starnes	2216 Rustic Place	Jensen Beach	34957	\$1,700.00	
Rental Assistance/Eviction Prevention	Trinetta Terry	737 MLK Blvd	Stuart	34994	\$196.00	
Rental Assistance/Eviction Prevention	Allen Thomas	5772 SE 47th Ave	Port Salerno	34992	\$800.00	
Rental Assistance/Eviction Prevention	Dorothy Tiu	512 SE Church Street	Stuart	34994	\$224.00	
Rental Assistance/Eviction Prevention	John Veltre	1081 SE Monterey Road	Stuart	34994	\$725.00	
Rental Assistance/Eviction Prevention	Ebonie Waithe	743 SE MLK Blvd	Stuart	34994	\$2,652.31	
Rental Assistance/Eviction Prevention	Danielle Walters	5000 SE Federal Hwy	Stuart	34994	\$686.91	
Rental Assistance/Eviction Prevention	Walker White	5602 SE Wilsie Drive	Stuart	34997	\$2,850.00	
Rental Assistance/Eviction Prevention	Jeronda Wilkins	3527 SE Cobia Way	Stuart	34997	\$354.00	

Rental Assistance/Eviction Prevention	W.L. Wilkins	17018 Palm Beach Street	Indiantown	34956	\$1,400.00	
Rental Assistance/Eviction Prevention	Brittany Williams	5602 SE Windsong Lane	Stuart	34957	\$1,900.00	
Rental Assistance/Eviction Prevention	Zettie Wobbleton	3595 SE Cobia Way	Stuart	34997	\$1,550.00	
Rental Assistance/Eviction Prevention	Brooke Zobie	5883 SE 47th Ave	Stuart	34997	\$775.00	
Sewer and Drinking Water Hookup	Sherrill Deininger	703 SE Alamanda Way	Stuart	34994	\$7,399.97	
Owner Occupied/Rehabilitation	Richard Brinson	1136 SW 34th Terrace	Palm City	34990	\$40,346.50	
Owner Occupied/Rehabilitation	Ola Brown	8427 SE Begonia Way	Hobe Sound	33455	\$40,529.50	
Emergency Repair	Frances Preston	8588 SE Fern Street	Hobe Sound	33455	\$7,607.00	
Emergency Repair	Deborah Kent	4420 SE Geneva Drive	Stuart	34997	\$13,325.00	
Owner Occupied/Rehabilitation	Patricia McFadden	2929 SE Ocean Blvd N2	Stuart	34994	\$41,379.00	
Owner Occupied/Rehabilitation	Miranda McKin	9025 SW Chevy Circle	Stuart	34997	\$42,103.40	
Owner Occupied/Rehabilitation	Wilfredo Perez	828 SE Tarpon Ave	Stuart	34994	\$30,019.50	
Owner Occupied/Rehabilitation	Christos Tsftarides	3450 SE Fairmont Street	Stuart	34997	\$36,000.00	
Owner Occupied/Rehabilitation	Timothy Wartena	1900 SW Kanner Hwy 4-101	Stuart	34994	\$39,794.00	
Sewer and Drinking Water Hookup	Angel Fernandez	753 NW Spruce Ridge	Stuart	34994	\$13,691.72	
Sewer and Drinking Water Hookup	Philip Leber	1233 NW River Terrace	Stuart	34994	\$13,501.92	

Administration by Entity

Name	Business Type	Strategy Covered	Responsibility	Amount
Guardian Community Resource Management, Inc.	Consultant	Administration	Tracking Expenses, Oversee Budget, Oversee Annual Reports, due diligence on application files, inspections that fall through, oversee LHAP and expenditure goals	\$27,385.00
Advertising		Administration	News Paper Ads	\$708.75
Due Diligence		Administration	Applicants not funded or funded from previous FY, Office Supplies, Recording Fees, Misc.	\$5,186.05

Program Income

Program Income Funds	
Loan Repayment:	\$85,450.33
Refinance:	
Foreclosure:	
Sale of Property:	
Interest Earned:	\$9,809.26
Total:	\$95,259.59

Number of Affordable Housing Applications

Number of Affordable Housing Applications	
Submitted	262
Approved	247
Denied	15

Explanation of Recaptured funds

Description	Amount
Total:	\$.00

Rental Developments

Development Name	Owner	Address	City	Zip Code	SHIP Amount	SHIP Units	Compliance Monitored By
------------------	-------	---------	------	----------	-------------	------------	-------------------------

Single Family Area Purchase Price

The average area purchase price of single family units: 131,000.00

Or

Not Applicable

Form 5

Special Needs Breakdown

SHIP Expended and Encumbered for Special Needs Applicants

Code(s)	Strategies	Expended Amount	Units	Encumbered Amount	Units
3	Owner Occupied/Rehabilitation	\$132,612.50	4		
3	Sewer and Drinking Water Hookup				
6	Emergency Repair	\$48,327.00	3		
13	Rental Assistance/Eviction Prevention	\$30,059.02	22		

Special Needs Category Breakdown by Strategy

Strategies	Special Needs Category	Expended Amount	Units	Encumbered Amount	Units
(6) Emergency Repair	Receiving Social Security Disability Insurance	\$39,677.00	2		
(3) Owner Occupied/Rehabilitation	Receiving Veterans Disability Benefits	\$61,832.50	2		
(3) Owner Occupied/Rehabilitation	Receiving Social Security Disability Insurance	\$40,760.50	1		
(6) Emergency Repair	Receiving Supplemental Security Income	\$8,650.00	1		
(13) Rental Assistance/Eviction Prevention	Receiving Supplemental Security Income	\$17,457.02	13		
(13) Rental Assistance/Eviction Prevention	Receiving Social Security Disability Insurance	\$7,475.00	7		
(13) Rental Assistance/Eviction Prevention	Survivor of Domestic Violence	\$5,127.00	2		
(3) Owner Occupied/Rehabilitation	Receiving Supplemental Security Income	\$30,019.50	1		

Provide a description of efforts to reduce homelessness:

Martin County is a member of the local continuum of care, Treasure Coast Homeless Services Council and works in collaboration with the group. Martin County Health and Human Services program manages an additional six (6) homeless prevention grants.

Interim Year Data

Interim Year Data

Interim Year 1		
State Annual Distribution	\$671,071.00	
Program Income		
Program Funds Expended	\$99,004.24	
Program Funds Encumbered	\$583,000.00	
Total Administration Funds Expended		
Total Administration Funds Encumbered	\$45,000.00	
Homeownership Counseling		
Disaster Funds		
65% Homeownership Requirement	\$675,460.24	100.65%
75% Construction / Rehabilitation	\$644,960.24	96.11%
30% Very & Extremely Low Income Requirement	\$301,215.00	44.89%
30% Low Income Requirement	\$190,247.74	28.35%
20% Special Needs Requirement	\$76,326.92	11.37%
Carry Forward to Next Year		

Interim Year 2	
State Annual Distribution	\$350,000.00
Program Funds Expended	\$14,511.82
Program Funds Encumbered	\$120,000.00

LG Submitted Comments:

Edits made to the report by the LG resulted in report status being changed back to "Unsubmitted"