

Title: SHIP Annual Report

Martin County FY 2016/2017 Interim-1

Report Status: Unsubmitted

Form 1

SHIP Distribution Summary:

Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
2	Purchase Assistance without Rehab	\$218,134.13	5	\$110,000.00	3	\$0.00	0
3	Owner Occupied Rehabilitation	\$0.00	0	\$790,000.00	19	\$0.00	0
6	Emergency Repair	\$0.00	0	\$40,000.00	2		
Homeownership Totals:		\$218,134.13	5	\$940,000.00	24	\$0.00	0

Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
13	Rental Assistance	\$133,417.95	95	\$0.00	0	\$0.00	0
Rental Totals:		\$133,417.95	95	\$0.00	0	\$0.00	0
Subtotals:		\$351,552.08	100	\$940,000.00	24	\$0.00	0

Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative		\$49,096.55	
Homeownership Counseling	\$3,000.00	\$19,694.70	
Admin From Program Income	\$4,272.52		
Admin From Disaster Funds			

Totals:	\$358,824.60	100	\$1,008,791.25	24	\$0.00	0
----------------	---------------------	------------	-----------------------	-----------	---------------	----------

Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$992,714.00
Program Income (Interest)	\$9,809.26
Program Income (Payments)	\$85,450.33
Recaptured Funds	
Disaster Funds	
Other Funds	
Carryover funds from previous year	-\$4,303.55
Total:	\$1,083,670.04

*** Carry Forward to Next Year: -\$283,945.81**

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

Form 2

Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
Rental Assistance 30%	316	339	406	469	524
Rental Assistance 50%	527	565	677	783	873
Rental Assistance 80%	844	904	1,084	1,253	1,398

✓ The amount of rent charged for a rental unit based on the unit size complies with the Rent Limits posted on the Florida Housing website

Recap of Funding Sources for Units Produced ("Leveraging")

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$351,552.08	100.00%
Public Moneys Expended		.00%
Private Funds Expended		.00%
Owner Contribution		.00%
Total Value of All Units	\$351,552.08	100.00%

SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$1,158,134.13	\$970,831.00	119.29%	65%
Construction / Rehabilitation	\$790,000.00	\$970,831.00	81.37%	75%

Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low	\$37,269.42	\$60,000.00	\$0.00	\$97,269.42	9.16%
Very Low	\$33,802.65	\$345,000.00	\$0.00	\$378,802.65	35.68%
Low	\$250,185.01	\$305,000.00	\$0.00	\$555,185.01	52.29%
Moderate	\$30,295.00	\$230,000.00	\$0.00	\$260,295.00	24.51%
Over 120%-140%				\$0.00	.00%
Totals:	\$351,552.08	\$940,000.00	\$0.00	\$1,291,552.08	121.64%

Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low	\$.00	0	\$36,949.42	33	\$36,949.42	33
Very Low	\$.00	0	\$33,938.65	26	\$33,938.65	26
Low	\$185,052.13	4	\$65,316.88	36	\$250,369.01	40
Moderate	\$30,000.00	1	\$295.00		\$30,295.00	1
Totals:	\$215,052.13	5	\$136,499.95	95	\$351,552.08	100

Form 3

Number of Households/Units Produced

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
Down Payment Assistance	Martin	0	0	4	1	5
Owner Occupied Rehabilitation	Martin	0	0	0	0	0
Emergency Repair	Martin	0	0	0	0	0
Eviction Prevention	Martin	33	26	36	0	95
Totals:		33	26	40	1	100

Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Down Payment Assistance	Martin	1	1	2	1	5
Owner Occupied Rehabilitation	Martin					0
Emergency Repair	Martin					0
Eviction Prevention	Martin	8	35	38	14	95
Totals:		9	36	40	15	100

Family Size

Description	List Unincorporated and Each Municipality	1 Person	2- 4 People	5 + People	Total
Down Payment Assistance	Martin	2	2	1	5
Owner Occupied Rehabilitation	Martin				0
Emergency Repair	Martin				0
Eviction Prevention	Martin	30	57	8	95
Totals:		32	59	9	100

Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
Down Payment Assistance	Martin	4		1				5
Owner Occupied Rehabilitation	Martin							0
Emergency Repair	Martin							0
Eviction Prevention	Martin	43	40	10		1	1	95
Totals:		47	40	11		1	1	100

Demographics (Any Member of Household)

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Home-less	Elderly	Other	Other	Total
Down Payment Assistance	Martin					1		1
Owner Occupied Rehabilitation	Martin							0
Emergency Repair	Martin							0
Eviction Prevention	Martin			95				95
Totals:				95		1		96

Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

Description	Special Target Group	Expended Funds	Total # of Expended Units
-------------	----------------------	----------------	---------------------------

Form 4

Expended Funds

\$351,552.00



Strategy	Full Name	Address	City	Zip Code	Expended Funds	FY if Unit Already Counted
Purchase Assistance Without Rehab	Travis Bellas	4486 SE Village Road	Stuart	34997	\$35,712.13	
Purchase Assistance Without Rehab	Tim Wartena	1900 S. Kanner Highway 4-101	Stuart	34994	\$30,295.00	
Purchase Assistance Without Rehab	Alfredo Cornejo	14900 SW Carter Lane	Indiantown	34956	\$50,060.00	
Rental Assistance	Walters, Daniel	5000 SE Federal Highway	Stuart	34997	\$686.91	
Rental Assistance	Schnieders, Donald	3142 SE Hawthorn Street	Stuart	34997	\$2,250.00	
Rental Assistance	Barber, Barbara	2972 SE Savannah Road	Jensen Beach	34957	\$1,650.02	
Rental Assistance	Medford, Jeana & Embrey, Paul	1214 SE Astorwood Place	Stuart	34994	\$925.00	
Rental Assistance	Lux, Kelly & Green Pedro	544 SW 35th Street, #11	Stuart	34990	\$700.00	
Rental Assistance	Mahoney, Elizabeth	5545 S. Kanner Highway Lot 10	Stuart	34997	\$495.00	
Rental Assistance	Anderson, Stacey	712 NW Fork Road	Stuart	34994	\$2,750.00	
Rental Assistance	Parra Landa, Karla	2669 SE Amherst Street	Stuart	34994	\$1,275.00	
Rental Assistance	Joseph, Monica	3479 SW Cornell Ave. Apt 1	Palm City	34990	\$2,476.00	
Rental Assistance	Johnson, Jordon	828 SE Nassau Ave	Stuart	34994	\$1,200.00	
Rental Assistance	Dawson, Jakia	14606 SW 175th Ct. #142	Indiantown	33025	\$234.00	
Rental Assistance	Ash, Donna	5545 SE 45th Ave	Stuart	34997	\$750.00	
Rental Assistance	Michelkamp, Cherie	5545 s Kanner Highway #38	Stuart	34997	\$495.00	
Rental Assistance	Bruce, Sherry	3166 SE Garden Street	Stuart	34997	\$1,050.00	
Rental Assistance	Brehm, Christopher	2455 NE Dixie Hwy	Jensen Beach	34957	\$1,350.00	
Rental Assistance	Durham, Kyle	630 SE Prescott Place	Stuart	34994	\$1,608.51	
Rental Assistance	Shilling, Pamela	6250 SE Lake Circle Dr	Stuart	34997	\$825.00	
Rental Assistance	Waithe, Ebonie	743 MLK, B743	Stuart	34994	\$2,652.31	
Rental Assistance	Davis, Latoya	3436 SE Cohia way	Stuart	34994	\$1,202.70	
Rental Assistance	Hopkins, Donna	8188 Swan Avenue	Hobe Sound	33455	\$2,877.00	
Rental Assistance	Crosby-Carter, Linda	707 SE MLK Jr. Blvd.	Stuart	34994	\$2,700.00	

Rental Assistance	Martinez, Amalia	14550 sw Esperanza Court	Indiantown	34956	\$1,232.00	
Rental Assistance	Muniz, Kimberly	328 SE MLK Blvd	Stuart	34994	\$395.00	
Rental Assistance	Wobbleton, Zettie	3595 Cobia Way, Apt. F3	Stuart	34997	\$1,550.00	
Rental Assistance	Wilkins, W.L.	17018 Palm Beach St	Indiantown	34956	\$1,400.00	
Rental Assistance	Arciniega, Carlos & Carol	547 SE Hancock Street, Stuart, FL	Stuart	34994	\$1,100.00	
Rental Assistance	Zobie, Brooke	5883 SE 47th Ave, Unit G102	Stuart	34997	\$775.00	
Rental Assistance	Juan, Andres	3479 SE Cohia Way, Stuart, FL	Stuart	34997	\$806.00	
Rental Assistance	McCloyne, Sharne	2747 SE Golden Gate Ave	stuart	34997	\$1,000.00	
Rental Assistance	Grinds, Clifford	829 Tarpon Avenue, Stuart	Stuart	34996	\$1,800.00	
Rental Assistance	Rapalo, Mirian	4528 SE Salvatori Road	Stuart	34997	\$850.00	
Rental Assistance	Smith, Barry & Darlene	2995 SE Aster Lane, F103	Stuart	34994	\$960.00	
Rental Assistance	Pitman, Susan	SE Cleckley Way	Stuart	34997	\$1,227.00	
Rental Assistance	Coleman Engberg, Holly	516A NW North River Drive	Stuart	34994	\$2,000.00	
Rental Assistance	Matthias, Alvin	14517 SW Tumaini Ct	Indiantown	34954	\$1,250.00	
Rental Assistance	Veltre, John	1081 SE Monterey Road, Apt. C-25	Stuart	34994	\$725.00	
Rental Assistance	McKnight, Lorna	3520 NW Treasure Coast Drive. Apt.04-204	Jensen Beach	34957	\$748.00	
Rental Assistance	Ingram, Tammy	4606 SE Binnacle Way, Unit 3	Stuart	34997	\$925.00	
Rental Assistance	Edyvean, Kenneth	1657 SW Crossings Circle	Palm City	34990	\$3,900.00	
Rental Assistance	Scott, Amie	3822 SW Coquina cove Way, Apt 207	Palm City	34990	\$2,990.00	
Rental Assistance	Jarski, Dania	9265 SW Michelle Dr.	Stuart	34997	\$515.00	
Rental Assistance	Smolinski, Lara	3481 SE Cobia Way	Stuart	34997	\$455.00	
Rental Assistance	Smith, Larry	7615 SE Gaines Ave	Stuart	34997	\$910.00	
Rental Assistance	Flint, Brittany	5034 SE Grouper Ave	Stuart	34997	\$900.00	
Rental Assistance	Ryan, Julie	8637 SE Lyons Street	Hobe Sound	33445	\$1,950.00	
Rental Assistance	Lawson, Heather	5091 SE Primrose Way	Stuart	34997	\$2,144.00	
Rental Assistance	Diaz, Iris	3620 SE Gatehouse Circle	Stuart	34994	\$1,144.00	

Rental Assistance	Marino, Marguerite	2850 NE Indian River Dr	Jensen Beach	34957	\$625.00	
Rental Assistance	Charles, Sharon	3511 NW Treasure Coast Drive	Jensen Beach	34957	\$1,374.00	
Rental Assistance	Starnes, Scarlett	2216 Rustic Place	Jensen Beach	34957	\$1,700.00	
Rental Assistance	Duffy, Ruby	939 SE Bahama Ave	Stuart	34994	\$1,595.00	
Rental Assistance	Anderson, Tracey	3449 SE Cohia Way	Stuart	34994	\$932.00	
Rental Assistance	Bethel, Eutha	709 MLK Jr. Blvd	Stuart	34994	\$2,123.00	
Rental Assistance	Christie, Fay	5641 SE 44th Ave	Stuart	34997	\$599.00	
Rental Assistance	Dowling, Sundra	333 SE Martin Ave, Apt 3-6	Stuart	34996	\$1,500.00	
Rental Assistance	Gabriel, Calene	829 NW 10th Terrace, Unit 3	Stuart	34994	\$2,787.00	
Rental Assistance	Jackson, Samantha	5163 SE Primrose Way	Stuart	34997	\$2,997.00	
Rental Assistance	Laporte, Omara	1011 SE Bahama Ave	Stuart	34994	\$1,100.00	
Rental Assistance	Rogers, Natalie & Young, Amber	1200 SE Parkview Place, Unit F2	Stuart	34994	\$4,500.00	
Rental Assistance	Schmidt, Janina	8626 Psyche Street, Apt.1	Hobe Sound	33445	\$700.00	
Rental Assistance	Terry, Trinetta	737 SE MLK Jr. Blvd	Stuart	34994	\$196.00	
Rental Assistance	Clark, Diane	2302 Tropical way	Stuart	34957	\$350.00	
Rental Assistance	Gaskin, Tamara	505 SE Lake Street	Stuart	34996	\$1,999.00	
Rental Assistance	Gutierrez, Fernando	4329 SE Hamilton Lane	Stuart	34997	\$1,725.00	
Rental Assistance	McFadden, Antoinette	920 SE East Street	Stuart	34994	\$1,850.00	
Rental Assistance	Wilkins, Jeronda	3527 SE Cobia Way	Stuart	34997	\$354.00	
Rental Assistance	Regan, Bryan	3364 SE Jefferson Street	Stuart	34997	\$1,990.00	
Rental Assistance	Ivory, Tami & Mincey, Leon	709 SE Bahama Ave.	Stuart	34994	\$474.00	
Rental Assistance	Gonzales, Hidy & Norton, James	7550 SW Herrington Lane, Lot 88	Stuart	34997	\$1,250.00	
Rental Assistance	Parker, Kiera	941 SE Bahama Ave	Stuart	34997	\$1,926.00	
Rental Assistance	Ferguson, Lashondria	3700 SE Gatehouse Circle	Stuart	34997	\$750.00	
Rental Assistance	Thomas, Allen	5643 SE 47th Ave	Stuart	34997	\$800.00	
Rental Assistance	Tiu, Dorothy	512 SE Church Street	Stuart	34994	\$224.00	
Rental Assistance	Clutter, Carolyn	6548 SW Two Wood Way T-05	Indiantow	34956	\$528.95	
Rental Assistance	Conner, Carol	32 Cayuga Terrace	Stuart	34996	\$1,665.55	

Rental Assistance	Krim, Judith	1021 SE Monterey Rd., Unit C-29	Stuart	34997	\$2,400.00	
Rental Assistance	Holmes, Joan C	1225 NW 21st Street, Unit 1611	Stuart	34994	\$1,050.00	
Rental Assistance	Smith, Brenda	819 Tarpon Ave	Stuart	34994	\$2,031.00	
Rental Assistance	Hawkins, Tawana	920 SE East Street	Stuart	34994	\$2,250.00	
Rental Assistance	Morris, Chianti	3459-3 SW Cornell Ave	Palm City	34990	\$1,944.00	
Rental Assistance	Kelly, Caitlin	5873 SE 47th Ave.F104	Stuart	34997	\$1,850.00	
Rental Assistance	Hadley, Antonio & Mincey, James	4414 SW Ranchwood Street	Palm City	34990	\$2,120.00	
Rental Assistance	Castro-Richard, Melissa& Tomas	11600 SW Kanner Hwy., Lot 202	Indiantown	34956	\$770.00	
Rental Assistance	Edmonson, Rebecca	1041 SE Monterey Rd., Apt B22	Stuart	34994	\$136.00	
Rental Assistance	Bethel, Chakeela	3464 SE Cobia Way	Stuart	34997	\$819.00	
Rental Assistance	Johnson, Albert	2743 SE Indian St., Unit A	Stuart	34997	\$2,650.00	
Rental Assistance	Feldman, Jillian	3216 SE St. Lucie Blvd, Apt 203	Stuart	34996	\$694.00	
Rental Assistance	Pasqualini Cassie	240 SE St. Lucie Blvd. Apt 303	Stuart	34996	\$577.00	
Rental Assistance	Oberly, Barry	4975 SW Honey Terrace	Palm City	34990	\$2,796.00	
Rental Assistance	DeAllie, Sandra	3660 SE Gatehouse Circle	Stuart	34994	\$1,903.00	
Rental Assistance	White, Walker	5602 SE Wilsie Drive	Stuart	34997	\$2,850.00	
Rental Assistance	Williams, Brittany	5602 SE Windsong Lane	Stuart	34997	\$1,900.00	
Rental Assistance	Claycy, Brittany	326 MLK Jr. Blvd	Stuart	34994	\$1,300.00	
Rental Assistance	Smith, Barry & Darlene	2995 SE Aster Lane F 103	Stuart	34994	\$960.00	
Rental Assistance	Reed, Stormie	2206 NE Rustic Place	Jensen Beach	34947	\$.00	
Purchase Assistance Without Rehab	Fabrizi, Francine	6531 SE Federal Highway	Stuart	34996	\$51,682.00	
Purchase Assistance Without Rehab	Islam, Tandra	3254 SE Ellendale St.	Stuart	34994	\$50,385.00	

Form 5

Special Needs Breakdown

SHIP Expended and Encumbered for Special Needs Applicants

Code(s)	Strategies	Expended Amount	Units	Encumbered Amount	Units
2	Purchase Assistance without Rehab	\$51,682.00	1	\$50,000.00	1
3	Owner Occupied Rehabilitation	\$0.00	0	\$160,000.00	4
6	Emergency Repair	\$0.00	0	\$40,000.00	2
13	Rental Assistance	\$133,417.95	95		

Special Needs Category Breakdown by Strategy

Strategies	Special Needs Category	Expended Amount	Units	Encumbered Amount	Units
(2) Purchase Assistance without Rehab	Receiving Supplemental Security Income	\$51,682.00	1	\$50,000.00	1
(3) Owner Occupied Rehabilitation		\$0.00	0	\$160,000.00	4
(6) Emergency Repair		\$0.00	0	\$40,000.00	2
(13) Rental Assistance	Person with Disabling Condition (not DD)	\$133,417.95	95	\$0.00	0

Provide a description of efforts to reduce homelessness:

LG Submitted Comments: