

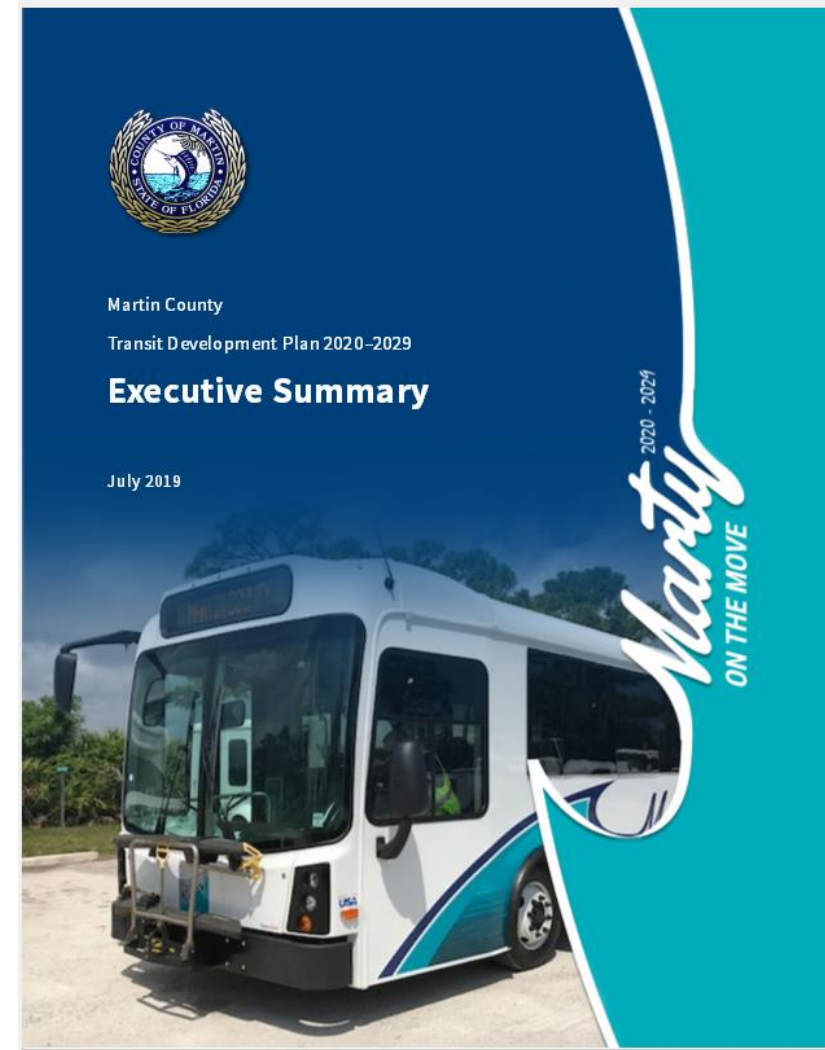
Mantoloking
2020 - 2029
ON THE MOVE

**Board of County
Commissioners**

August 27, 2019

Agenda

- TDP Requirements
- Public Outreach Summary
- Transit Needs
- 10-Year *Marty on the Move* TDP
- Peer Funding Analysis



TDP Requirements

- 10-year timeframe
- Major Update every 5 years
- Annual Progress Report in interim years
- Complies with FDOT requirements (Ch 14-73, Florida Administrative Code)
- Approved by Board of County Commissioners
- Due to FDOT by September 1, 2019



Public Outreach Summary

Outreach Event	Timing	# Contacts
Project Review Committee (2 of 4 mtgs held)	Ongoing	6
Stakeholder Interviews	Sept-Oct	9
Chambers of Commerce Discussion Group	November	4
County Connections Newsletter Subscribers	Ongoing	1,544
County Connections Newsletter Media List	Ongoing	137
On-Board Survey	September	151
Community Online Survey	Sept-Jan	113
Community Events (3) – Transit Alternatives	Jan-Feb	110+
Transit Alternatives Survey	Jan-Feb	56
Indiantown Council Meeting	Feb	70+
Community Event – Draft TDP	Jun	30+
Total (to date)		2,230+



Branding developed for the TDP.



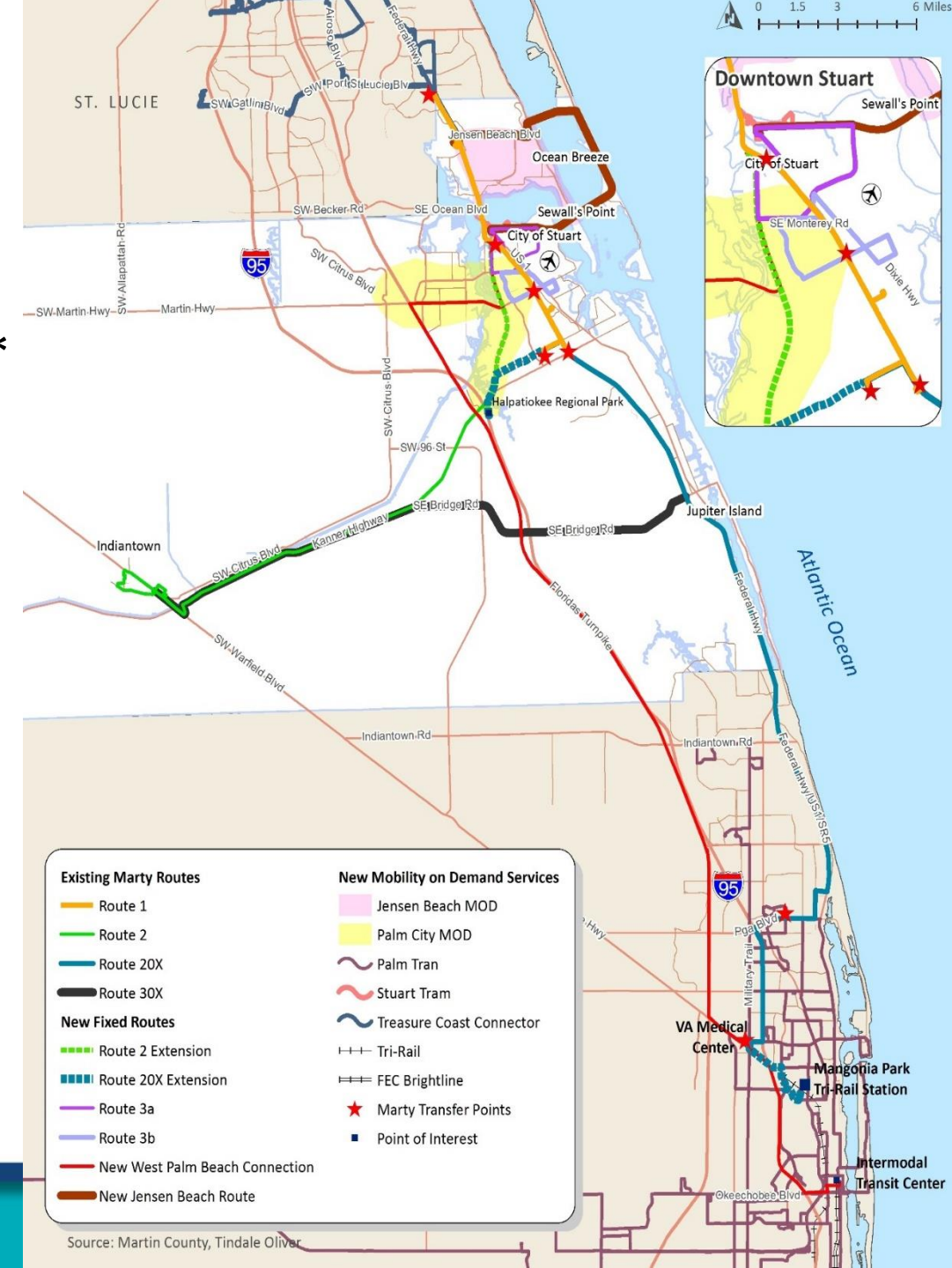
Transit Needs

- Not cost constrained
- Preliminary alternatives determined through:
 - Data analysis
 - Community input
 - Community vision and goals
- All new/enhanced service dependent on available funding and supporting infrastructure
- Final implementation plan will be cost affordable

Transit Needs

- Improvements to existing routes
 - Later Service to 10:00 PM (Routes 1, 2 and 3)*
 - Add Saturday service (Routes 1, 2 and 3)*
 - Double frequency (Routes 2 and 3)
- New fixed-route service
 - Extend and realign Route 2
 - Split Route 3 to 3a and 3b
 - Extend Route 20x
 - New Regional Turnpike Route to WPB
 - New Jensen Beach route*
 - Palm City mobility on demand service

*ADA service required



10-Year *Marty on the Move* TDP

Service Description	2029 Annual Ridership*	Daily Revenue Hours
Existing Transit Network	~102,500	~112
Improvement to Existing Routes	~136,500 (+33%)	~250 (+123%)
Expansion of Services/New Routes	~173,200 (+69%)	~162 (+45%)

- Impacts federal and state formula funds
- TDP financial plan based on planning estimates that are adjusted annually during the budget process

*Ridership estimates based on TBEST (FDOT's ridership estimation tool)

10-Year *Marty on the Move* TDP

- Existing revenues not sufficient to fund existing service beyond FY 2021
- Total 10-year operating shortfall estimated at \$7.3 million
- Capital projected to balance

Cost/Revenue Source	10-Year Total
Operating Costs	\$28.04M
Operating Revenue	\$20.75M
Surplus/(Shortfall) - Operating	(\$7.29M)
Capital Costs	\$5.85M
Capital Revenue	\$5.85M
Surplus/(Shortfall) - Capital	\$0M

	FY 20	FY 21	FY 22	FY 23	FY 24	FY 25	FY 26	FY 27	FY 28	FY 29
Cumulative Surplus/ (Shortfall)	\$974	\$21K	(\$204K)	(\$1.09M)	(\$1.93M)	(\$2.85M)	(\$3.79M)	(\$4.80M)	(\$6.06M)	(\$7.29M)

This is a planning fiscal estimate and should not be considered an operating budget or a capital improvement plan.

Peer Funding Analysis (FY 2017 Data)

Transit System/County	County Population	Passenger Trips	Local Funding Contribution	State Operating Assistance	Federal Operating Assistance	Total Operating Expense	Expense per Capita
Collier Area Transit	357,500	996,499	4,647,866	1,767,211	1,820,576	8,235,653	\$23.03
Escambia County Area Transit	313,400	1,566,258	6,228,032	3,838,405	3,491,211	13,557,648	\$43.25
St. Lucie Council on Aging	297,600	304,388	2,140,363	1,411,699	1,662,069	5,214,131	\$17.52
The Wave (Okaloosa)	195,500	210,193	673,856	1,154,881	1,483,121	3,311,858	\$16.94
Bay Town Trolley	178,800	716,364	192,704*	1,203,905	1,862,421	3,259,030	\$18.22
Charlotte County Transit	172,700	133,258	1,149,333	658,016	1,466,861	3,274,210	\$18.95
Marty	153,000	71,593	601,694	452,009	569,285	1,622,988	\$10.60
GoLine (Indian River)	149,000	1,255,136	937,382	1,166,375	2,559,518	4,663,275	\$31.29

 Lowest three systems

*Excludes fare revenue which is primary local funding source

Criteria for selection:

- Florida counties under 360,000 population
- Only mass transit program provider

Thank You!

Questions or Comments?



Claudette Mahan
Martin County Project Manager
(772) 419-4081
cmahan@martin.fl.us



Richard Dreyer, AICP, CCTM
Consultant Project Manager
(863) 533-8454 x 3223
rdreyer@tindaleoliver.com