

**APPLICATION FOR APPOINTMENT – Martin County Health Facilities
Authority – Please Print**

Check One: ☒ Mr. ☐ Mrs. ☐ Ms. ☐ Miss ☐ Dr.

Name: Charles Cleaver

RECEIVED

By Donna Gordon at 3:46 pm, Jul 28, 2021

Residence Address: 8430 SE Woodcrest PL
Hobe Sound, FL 33455 Street/City/Zip Code

Mailing Address: _____
(if different) Street/City/Zip Code

Commission District in which you reside: 3^{3rd} If left blank, Staff will complete.

Are you available year round to attend meetings? ☒ yes ☐ no If no, what months are you available?

Telephone numbers: 1st: 772-475-1643 alternate: _____ alternate: _____
Area Codes are considered 772 unless you note otherwise.

EMAIL: ccleaver@gmail.com

Have you ever pled guilty or "no contest" to a crime, been convicted of a crime, had adjudication withheld, prosecution deferred, been placed on probation, received a suspended sentence or forfeited bail in connection with any offense (except minor traffic violations)? Please show all convictions, including driving while intoxicated (DUI) convictions. ☐ yes ☒ no If yes, please provide the following information:

TYPE OF OFFENCES: _____

DATES: _____

PLACES (city/state): _____

SENTENCES OR FINES: _____

A conviction record does not necessarily disqualify you for consideration. Factors such as age at time of offense, nature of violation, and rehabilitation will be considered. The Martin County Board of County Commissioners retains the right to remove, at will, any appointee to a Board or Committee with or without cause.

EDUCATION/EXPERIENCE: A resume is recommended to be attached containing this and any other information that would be helpful to the Board in evaluating your application. Resume or letter of qualifications attached? ☒ yes ☐ no

Education: BS Accounting & MBA

Employment Experience: see attached

→ CONTINUED →

Other experience you feel would be helpful to the Board in making this appointment: _____

Attended most if not all meetings of this
authority during the last 20 years or more

Community Experience and Affiliations: see attached

Other County Boards/Committees/Task Forces on which you have served: Numerous

school board committees/task force

Do you or any member of your immediate family work for Martin County or hold a position that might conflict with your duties for this Board/Committee/Task Force? If yes, please explain: _____

No

REFERENCES: Please list two references:

Nick Blount 772-285-2003

Rob Lord 772-475-4922

- Applicants may be required by State Law and County Ordinance to file a Financial Disclosure Statement as part of the appointment process.
- Under penalties of perjury, I declare that I have read the foregoing and that the facts stated in it are true. (Pursuant to Section 92.525 Florida Statutes, falsifying this application is a Third Degree Felony punishable by up to five years imprisonment and up to a \$5,000 fine.)
- Florida law prohibits an advisory board member from doing business with its agency (The County). Section 112.313(3) and (7), Fla. Stat.

→ Signature: Charles R. Ceen Date: 7/27/21

Applications must be filed with Martin County Administration, 2401 SE Monterey Road, Stuart, Florida 34996 by Friday, August 13, 2021. All information submitted becomes public record. If you have any questions, please call (772) 221-1352 or send email to dgordon@martin.fl.us.

Charles R. Cleaver, CPA MBA

8430 SE Woodcrest Place, Hobe Sound, FL 33455

772-475-1643

ccleaver@gmail.com

CORPORATE FINANCE MANAGEMENT EXECUTIVE

Chief Financial Officer | Vice President, Finance | Corporate Controller

Corporate finance executive and CPA offering over 35 years of experience building, leading and advising healthcare organizations in acquisitions, expansion and capital market transactions. Strong expertise in non-profit tax transactions. Accomplished in structuring and negotiating transactions and favorable terms with commercial and investment banks. Excellent leader with a track record of growth, profit and success. Areas of expertise include:

- | | | |
|---------------------------------|-----------------------------------|--------------------------------------|
| - Corporate/Operational Finance | - Treasury | - Investor & Rating Agency Relations |
| - Accounting | - Taxation – Corporate/Non-profit | - Revenue Cycle |
| - Materials Management | - Payroll & Accounts Payable | - Cost Accounting |
| - Healthcare Reform | - Real Estate & Construction | - Strategic Planning |
| - Information Technology | - Tax Exempt & Taxable Financing | |

PROFESSIONAL EXPERIENCE

Flagler Health+ - Saint Augustine, FL

Interim Executive Vice President/Chief Financial Officer

Dec 2020 – June 2021

Senior interim leader for a fast-growing health system in a competitive environment. Helped guide the organization strategically as the organization searched for the permanent CFO replacement.

Cleveland Clinic Martin Health – Stuart, Florida

Senior Vice-President/Chief Financial Officer

1984 – 2019

(retired after 35 yrs)

Senior leadership with progressive experience and responsibility for a Health System comprised of; three hospitals with 531 beds; outpatient diagnostic centers; over 120 employed physicians; billing and collection company; clinically integrated network; 2 surgery center partnerships, rehab hospital partnership and foundation. Provided executive leadership and guided a team comprised of 4 Assistant VP's, 12 directors and 23 managers with oversight for more than 800 associates. Managed board and committee relationships.

Capital Markets & Banking Relationships

- Involved in structuring and issuing more than \$300 Million in tax exempt bonds.
- Involved in negotiating more than 20 leases and bank loans ranging in amounts from \$100,000 to more than \$35,000,000
- Converted primary banking relationship including letters of credit.
- Managed relationships with 14 investment management firms for a total portfolio of more than \$300 million

Financial Accounting and Taxation

- Responsible for accurate monthly, quarterly and annual financial reporting for internal and external customers, including filings on EMMA and investor calls, as required under our bond covenants.
- Responsible for tax reporting and planning for four tax-exempt organizations, three taxable C Corps, two limited partnerships, three limited liability corporation, and one taxable non-profit organization.
- Instrumental in the structuring of a partnership with Health South for a new rehabilitation hospital in order to limit the tax liability for the System.

Revenue Cycle

- Successfully transitioned a traditional reimbursement department into a revenue integrity role, which works with clinical leaders to enhance revenue recognition and increase net revenues. Averaging over \$1 Million a year in additional net revenues.
- Successfully converted to new EMR and patient accounting system (EPIC) with no interruption in cash flows to the system.
- Successful negotiation of multi-year managed care contracts

Ernst & Young – Indianapolis Indiana

1978 to 1984

Supervisor in Healthcare Practice which included audit, Medicare cost reporting, state rate setting and feasibility studies. Managed numerous concurrent engagements. Clients included small rural hospitals to large community health systems.

EDUCATION

1987 Florida Institute of Technology, Melbourne Florida (Masters Business Administration)

1979 Ball State University, Muncie, Indiana (Bachelor of Science – Accounting)

BOARD CERTIFICATIONS

Board Certified Healthcare Executive (certified as a Fellow of the Healthcare Financial Management Association) (FHFMA)

Certified Public Accountant in both Indiana and Florida (CPA)

PROFESSIONAL AFFILIATIONS

American Institute of CPA's
Florida Institute of CPA's
Healthcare Financial Management Association
American College of Healthcare Executives

PERSONAL INFORMATION

Community Involvement

United Way Foundation of Martin County, Council on Aging of Martin County, Friends of Volunteers in Medicine Clinic, Stuart Air Show, Economic Development Council of Martin County & Molly's House.